

In re: Lehman Brothers Holdings Inc

Case No. 08-13555 (JMP)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Yorvik Partners LLP

Yorvik Capital Ltd

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

11 Ironmonger Lane
London EC2V 8EY
United Kingdom

Court Claim # (if known): 35180

Amount of Claim: 100% of the outstanding proof of claim amount equal to US\$ 300,000.00

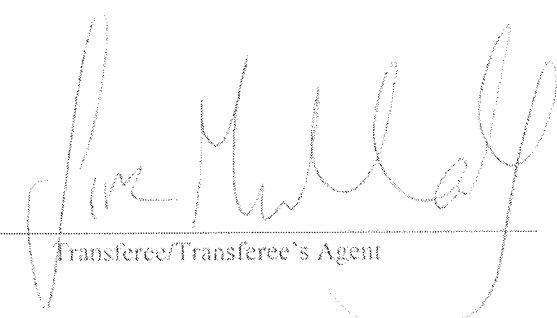
Date Claim Filed: 01 October 2009

e-mail: h.rana@yorvikpartners.com

Tel : +44 20 7796 5908

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Transferee/Transferee's Agent

Date: 30 APRIL 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Yorvik Capital Ltd ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Yorvik Partners LLP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the 19 April 2011 (the "Effective Date"), (a) an undivided interest, to the extent of the applicable percentages specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Numbers 35911, 35910, 35913, 35914 & 35180 filed by or on behalf of Seller's predecessor in title (copies of which are attached at Schedule 2 hereto) (together, the "Proof of Claim") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim; (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order se

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 11 day of APR, 2013.

YORVIK PARTNERS LLP

YORVIK CAPITAL LTD

By: 

By: 

Name: SIMON MULVEY

Name: DAVID S. HUGHES

Title: FOUNDING PARTNER

Title: LIQUIDATOR

11 Ironmonger Lane,
London, EC2V 8EY
England

11 Ironmonger Lane,
London, EC2V 8EY
England

Schedule 1-1

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
1 US\$ 50,000,000 Reverse Convertible Certificates Basket of Shares	XS0274985828	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	US\$ 300,000.00	N/A	28 November 2008	N/A
2 US\$ 50,000,000 Reverse Convertible Certificates Basket of Shares	XS0274985828	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	US\$ 333,000.00	N/A	28 November 2008	N/A
3 US\$ 50,000,000 Reverse Convertible Certificates Basket of Shares	XS0274985828	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	US\$ 2,000,000.00	N/A	28 November 2008	N/A
4 US\$ 50,000,000 Reverse Convertible Certificates Basket of Shares	XS0274985828	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	US\$ 300,000.00	N/A	28 November 2008	N/A
5 US\$ 50,000,000 Reverse Convertible Certificates Basket of Shares	XS0274985828	Lehman Brothers Securities N.V.	Lehman Brothers Holdings Inc.	US\$ 332,000.00	N/A	28 November 2008	N/A

Lehman Programs Securities to which Transfer Relates

1. 100% of the claim that is referenced in Proof of Claim number 35911 and relating to the first Purchased Security described below (together with all interest, costs, fees and other recoveries relating thereto).
2. 100% of the claim that is referenced in Proof of Claim number 35913 and relating to the second Purchased Security described below (together with all interest, costs, fees and other recoveries relating thereto).
3. 100% of the claim that is referenced in Proof of Claim number 35914 and relating to the third Purchased Security described below (together with all interest, costs, fees and other recoveries relating thereto).
4. 100% of the claim that is referenced in Proof of Claim number 35189 and relating to the fourth Purchased Security described below (together with all interest, costs, fees and other recoveries relating thereto).
5. 100% of the claim that is referenced in Proof of Claim number 35910 and relating to the fifth Purchased Security described below (together with all interest, costs, fees and other recoveries relating thereto).

Purchased Claims

Transferred Claims

Schedule 1